



## David Carroll

Chief Financial Officer

David Carroll joined the Jim Joseph Foundation in 2022 as its Chief Financial Officer. He manages the finance, tax, and accounting of the Foundation's more than \$1 billion in assets and also oversees the Foundation's grants management, human resources, and IT functions.

David coordinates with RVK, the Foundation's investment consultant, to manage the Foundation's investment portfolio. He provides the Board of Directors and operations managers with reports, analysis, tools, and policies to govern the Foundation. He also works closely with the COO and the President & CEO on the Foundation's strategic direction.

David previously served for seven years as Chief Financial Officer and Senior VP of Finance and Administration at the Jewish Community Foundation of Los Angeles. He earned his Master's Degree in Public Policy at UC Berkeley and his BS in Molecular Biology at MIT; he is also a CFA charterholder.