



## David Carroll

Chief Financial Officer

David Carroll is the Chief Financial Officer of the Jim Joseph Foundation, where he manages the finance, tax, and accounting of the Foundation's more than \$1 billion in assets and also oversees the Foundation's human resources and IT functions.

David coordinates with RVK, the Foundation's investment consultant, to manage the diversified investment portfolio of marketable securities, hedge funds, and private equity funds. He provides the Board of Directors and operations managers with reports, analysis, tools, and policies to govern the Foundation. He also works closely with the COO and the President & CEO on the Foundation's strategic direction.

David previously served for seven years as Chief Financial Officer and Senior VP of Finance and Administration at the Jewish Community Foundation of Los Angeles. In addition to overseeing the financial management, accounting, and reporting for the organization, he served as a key advisor to top leadership on all strategic issues and oversaw the grants management, human resources, IT, and legal functions.

He earned his master's degree in Public Policy at UC Berkeley and his BS in Molecular Biology at MIT; he is also a CFA charterholder.